

BIOXYNE LIMITED

ABN: 97 084 464 193

REGISTERED OFFICE:

Suite 506, Level 5, 50 Clarence Street,
SYDNEY, NSW, AUSTRALIA 2000
AUSTRALIA

SHARE REGISTRY:

Security Transfer Australia Pty Ltd

All Correspondence to:

**PO Box 52
Collins Street West VIC 8007**

T: 1300 992 916 F: +61 8 9315 2233

E: registrar@securitytransfer.com.au

14 November 2017

Dear Option Holder

**YOUR OPTIONS TO ACQUIRE BIOXYNE LIMITED SHARES AT \$0.01 PER SHARE
EXPIRE ON 15 DECEMBER 2017**

We are writing to you as a registered holder of 15 December 2017 options in BIOXYNE LIMITED to remind you that the options will expire at 5:00pm (WST) on 15 December 2017.

Your option holding may be exercised in whole or in part by payment of \$0.01 for each option by no later than 15 December 2017. If payment is not received by 5:00pm (WST) on 15 December 2017 the options will lapse and all rights under the options will cease at that time.

Some of the courses of action available to you as a holder of these soon to expire options are:

- a) Exercise the options on or before 15 December 2017.
- b) Do nothing (ie, allow your options to expire). If you do not exercise your options they will expire on 15 December 2017 and your right to subscribe for ordinary shares in BIOXYNE LIMITED at \$0.01 per share will lapse.

There is no obligation on option holders to exercise their options. However, under paragraph 6.1 of Appendix 6A of the Australian Securities Exchange (**ASX**) Listing Rules, the Company is required to advise option holders of the information contained in this notice.

The market sale price of ordinary shares in BIOXYNE LIMITED on ASX was 3.6 cents on 13 November 2017, being the last trading day prior to the date of this notice.

During the three (3) months preceding the date of this notice:

- the highest market sale price of ordinary shares on ASX was 5.2 cents on 18 October 2017; and
- the lowest market sale price of ordinary shares on ASX was 1.8 cents on 17 August 2017

If you wish to exercise your options then you must complete your "Notice of Exercise of Options" form on the reverse of this notice and forward it together with payment of \$0.01 per option exercised to be received no later than 5:00pm (WST) on 15 December 2017 to the Company's share registry, being:

**Security Transfer Australia Pty Ltd
PO Box 52
Collins Street West VIC 8007**

A Bpay facility specific to your holding is provided on the form attached.

Cheques should be made payable to "BIOXYNE LIMITED" in Australian dollars only and should be crossed "Not negotiable".

If you have any further questions please do not hesitate to contact our Registry on telephone 1300 992 916, facsimile (08) 9315 2233, or e-mail registrar@securitytransfer.com.au.

Yours faithfully

**Guy Robertson
COMPANY SECRETARY**

«Company code» «Sequence number»

Amount Payable: